

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

iMedia Brands, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned case.

On August 4, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Order Scheduling Omnibus Hearing Date** (Docket No. 353)
- **Notice of Further Rescheduled Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing, (B) Grant Liens and Superpriority Administrative Expense Claims to Post-Petition Lenders and (C) Utilize Cash Collateral, (II) Providing Adequate Protection to Pre-Petition Secured Parties, (III) Modifying the Automatic Stay, (IV) Granting Related Relief, Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364, 503, 506, 507 and 552, and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 and Local Rule 4001-2** (Docket No. 359)

[SPACE LEFT INTENTIONALLY BLANK]

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); iMedia Brands, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors' service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

Furthermore, on August 4, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit C, and via electronic mail on the service list attached hereto as Exhibit D:

- **Notice of Further Rescheduled Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing, (B) Grant Liens and Superpriority Administrative Expense Claims to Post-Petition Lenders and (C) Utilize Cash Collateral, (II) Providing Adequate Protection to Pre-Petition Secured Parties, (III) Modifying the Automatic Stay, (IV) Granting Related Relief, Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364, 503, 506, 507 and 552, and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 and Local Rule 4001-2 (Docket No. 359)**

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: August 9, 2023



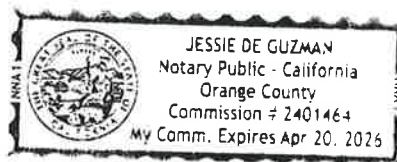
Serina Tran

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 9<sup>th</sup> day of August, 2023 by Serina Tran, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:



## **Exhibit A**

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Accertify, Inc	c/o Becket & Lee LLP	Attn: Shraddha Bharatia	PO Box 3002	Malvern	PA	19355-0702	
Atlantic Broadband	Pat Bratton	1 Batterymarch Park		Quincy	MA	02169	
Basic Research	Amy Henderson	5742 Harold Gatty Dr		Salt Lake City	UT	84116	
Comcast		PO Box 1577		Newark	NJ	07101-1577	
Growth Capital Partners, LLC	Scott Brown	250 E. 200 S.	Floor 16	Salt Lake City	UT	84111	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Oracle America Inc.		PO Box 203448		Dallas	TX	75320-3448	
Presslink Limited	Raysa Chan	Avenida Da Praia Grande	Nos 367-371, Kengou Bldg				Macao
RCN Telecom Services Inc	Ashey Holanda	650 College Rd E		Princeton	NJ	08540	
Securities and Exchange Commission		100 F Street, NE		Washington	DC	20549	
Securities and Exchange Commission	Attn: Regional Director	New York Regional Office	200 Vesey Street, Suite 400, Brookfield Place	New York	NY	10281-1022	
Service Electric Cable TV	Attn Accounts Payable	2200 Avenue A		Bethlehem	PA	18017	
State Of Arkansas	Office Of The Attorney General	323 Center St, Ste 200		Little Rock	AR	72201	
State Of Florida	Office Of The Attorney General	The Capitol Pl-01		Tallahassee	FL	32399	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Idaho	Office Of The Attorney General	700 W. Jefferson St, Suite 210		Boise	ID	83720	
State Of Indiana	Office Of The Attorney General	Indiana Government Center South	302 W Washington St 5Th Fl	Indianapolis	IN	46204	
State Of Kansas	Office Of The Attorney General	120 SW 10Th Ave, 2nd Fl		Topeka	KS	66612	
State Of Maine	Office Of The Attorney General	6 State House Station		Augusta	ME	04333	
State Of Minnesota	Office Of The Attorney General	445 Minnesota St, Ste 1400		St. Paul	MN	55101	
State Of Mississippi	Office Of The Attorney General	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201	
State Of Montana	Office Of The Attorney General	215 N. Sanders	Justice Building, Third Fl	Helena	MT	59601	
State Of Nebraska	Office Of The Attorney General	2115 State Capitol		Lincoln	NE	68509	
State Of Nevada	Office Of The Attorney General	Old Supreme Court Building	100 N Carson St	Carson City	NV	89701	
State Of New Jersey	Office Of The Attorney General	Richard J. Hughes Justice Complex	25 Market St 8Th Fl, West Wing	Trenton	NJ	08611	
State Of New Mexico	Office Of The Attorney General	408 Galisteo Street	Villagra Building	Santa Fe	NM	87501	
State Of New York	Office Of The Attorney General	The Capitol	2nd Floor	Albany	NY	12224	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of Ohio	Office Of The Attorney General	State Office Tower	30 E Broad St 14Th Fl	Columbus	OH	43215	
State Of Oregon	Office Of The Attorney General	1162 Court St Ne		Salem	OR	97301	
State Of Pennsylvania	Office Of The Attorney General	Strawberry Square 16Th Fl		Harrisburg	PA	17120	
State Of Rhode Island	Office Of The Attorney General	150 S Main St		Providence	RI	02903	
State Of South Carolina	Office Of The Attorney General	Rembert C. Dennis Bldg	1000 Assembly St Rm 519	Columbia	SC	29201	
State Of South Dakota	Office Of The Attorney General	1302 E Highway 14, Ste 1		Pierre	SD	57501	
State Of Tennessee	Office Of The Attorney General	301 6Th Ave N		Nashville	TN	37243	
State Of Texas	Office Of The Attorney General	300 W. 15Th St		Austin	TX	78701	
State Of Virginia	Office Of The Attorney General	202 N. Ninth St.		Richmond	VA	23219	
State Of Washington	Office Of The Attorney General	1125 Washington St Se		Olympia	WA	98501	
State Of Washington	Office Of The Attorney General	PO Box 40100		Olympia	WA	98504-00	
State Of Wisconsin	Office Of The Attorney General	17 West Main Street, Room 114 East P		Madison	WI	53702	
State Of Wyoming	Office Of The Attorney General	Kendrick Building	2320 Capitol Ave	Cheyenne	WY	82002	
Taboola Inc		16 Madison Sq W		New York	NY	10010	
U.S. Bank, N.A	Attn: General Counsel	2800 Tamarack Rd		Owensboro	KY	42301	
Ups		PO Box 34486		Louisville	KY	40232	
US Bank, NA as Trustee For 8.5% Senior Unsecured Notes Due 2026	Corporate Trust Office	60 Livingston Avenue		St. Paul	MN	55107	

## **Exhibit B**

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Altice USA (Cablevision Systems Corp)	Gina Squillante		gina.squillante@alticeusa.com
Aniview Inc	Anna Gurevich		anna@aniview.com
Apparel Solutions, Inc.	c/o Benesch, Friedlander, Coplan & Aronoff LLP	Attn: Kevin M. Capuzzi & Steven L. Walsh	kcapuzzi@beneschlaw.com swalsh@beneschlaw.com
AT&T	Lois Saucedo		lmsaucedo@directv.com
AT&T U-Verse	Karim Babool	Attn 0511006	karim.babool@directv.com
B.H. Multi Com Corp and B.H. Multi Color Corp.	c/o Bielli & Klauder, LLC	Attn: David M. Klauder, Esq., Melissa M. Hartlipp, Esq.	dklauder@bk-legal.com mhartlipp@bk-legal.com
B.H. Multi Com Corp and B.H. Multi Color Corp.	c/o Klestadt Winters Jureller Southard & Stevens, LLP	Attn: Ian R. Winters, Esq., Brendan M. Scott, Esq	iwinters@klestadt.com bscott@klestadt.com
Basic Research	Amy Henderson		amy.henderson@basicresearch.org
Be Beteiligungen Fonds Gmbh & Co. Geschlossene Investmentkommanditgesellschaft	Roland Eschmann		roland.eschmann@be-invest.de
Benjamin Schrag			Email Address on File
Bsmf LLC	Michael Frishberg		frish1948@gmail.com
C&b Ipco LLC	Jason Devoss		jdevoss@hilcoglobal.com
C&B Newco, LLC and C&B IPCO, LLC	c/o Riemer & Braunstein LLP	Attn: Steven E. Fox	sfox@riemerlaw.com
C&B Newco, LLC and C&B IPCO, LLC	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Douglas D. Herrmann, Marcy J. McLaughlin Smith	douglas.herrmann@troutman.com marcy.smith@troutman.com
ChannelAdvisor Corporation	c/o Stradley Ronon Stevens & Young, LLP	Attn: Daniel M. Pereira	dpereira@stradley.com
Charter Communications Inc	Jacqueline King	Attn Accounts Payable	jacqueline.king@charter.com
Chromadex Inc	James Lee		jamesl@chromadex.com
Clarus Commerce LLC d/b/a Ebbo	c/o Klehr Harrison Harvey Branzburg LLP	Attn: Raymond H. Lemisch, Sally E. Veghte	rlemisch@klehr.com sveghte@klehr.com
Clarus Commerce LLC d/b/a ebbo	J Marco & Robert E. Bruenig, Jr.		jmarco@claruscommerce.com bbreunig@ebbo.com
Comcast Cable Communications, LLC	c/o Ballard Spahr LLP	Attn: Matthew G. Summers, Laurel D. Roglen, Margaret A. Vesper	summersm@ballardspahr.com roglenl@ballardspahr.com vesperm@ballardspahr.com
Commerce Technologies LLC d/b/a CommerceHub	c/o Stradley Ronon Stevens & Young, LLP	Attn: Daniel M. Pereira	dpereira@stradley.com
Cosmetic Changes LLC	Sheldon Sevinor		ss@drsevinor.com
Crystal Financial LLC d/b/a SLR Credit Solutions LLC	c/o Blank Rome LLP	Attn: Stanley B. Tarr	stanley.tarr@blankrome.com
Crystal Financial LLC d/b/a SLR Credit Solutions LLC	c/o Morgan Lewis & Bockius, LLP	Attn: Julia Frost-Davies	julia.frost-davies@morganlewis.com
Crystal Financial LLC d/b/a SLR Credit Solutions LLC	c/o Morgan, Lewis & Bockius LLP	Attn: T. Charlie Liu	charlie.liu@morganlewis.com
Directv, LLC	c/o Richards, Layton & Finger, P.A.	Attn: Daniel J. DeFranceschi, David T. Queroli, Emily R. Mathews	defranceschi@rlf.com queroli@rlf.com mathews@rlf.com
Dish Network Corporation	Katherine Richter	Attn AR Dept	katherine.richter@dish.com
District Of Columbia	Office Of The Attorney General		oag@dc.gov
Donna Salyers Fabulous-Furs	Kathryn Wallace		kwallace@fabulousfurs.com
Emotion Invest Gmbh & Co. KG	Daniel Bachmeier		bachmeier@arcuscapital.de
Exorigos Ltd	Brandin-Shuker & Doron Zulkan		ina.s@exorigos.com doron.z@predicto.ai
Exorigos Ltd.	c/o Kasen & Kasen, P.C.	Attn: Jenny R. Kasen, Esq.	jkasen@kasenlaw.com
Faegre Drinker Biddle & Reath LLP	Papproth, Janet L.		janet.papproth@faegredrinker.com
Famjams Trading LLC	Michael Friedman		mfriedman@famjamstrading.com
Fiskars Living US LLC	Kimberly Gunderson		kimberly.gunderson@fiskars.com
Gemporia Limited	c/o Best & Flanagan, LLC	Attn: Michael A. Stephani	mstephani@bestlaw.com
Geo Management Corp Db a Siborg LLC	Donald Troutman		donald@geomgmt.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
GG Software LP d/b/a NitroPay	c/o Carlton Fields, P.A.	Attn: David L. Gay, Esq.	dgay@carltonfields.com
GG Software LP d/b/a NitroPay	c/o Gellert Scali Busenkell & Brown, LLC	Attn: Michael Busenkell, Esq.	namer@carltonfields.com mbusenell@gbblaw.com
G-III Apparel Group	Julien Trouchaud		julien@giii.com.cn
Grant Thornton LLP	Anthony Bonaguro		anthony.bonaguro@us.gt.com
Growth Capital Partners, LLC	Scott Brown		notice@growthcapitalpartnersllc.com
Ienjoy LLC	Danette Rose		danette@ienjoyhome.com
Inspire Jewelry Conn dba IJC	Dennis Reed		dreed@idc-us.com
Investstrong LLC	Mark Falthzik		mfalthzik@gmail.com
InvestStrong, LLC	c/o Fineman Krekstein & Harris PC	Attn: Deirdre M. Richards, Esq.	drichards@finemanlawfirm.com
InvestStrong, LLC	c/o Levinson Arshonsky Kurtz & Komsky, LLP	Attn: Steven N. Kurtz, Esq., Ori S. Blumenfeld, Esq.	skurtz@lakklawyers.com oblumenfeld@lakklawyers.com
Iris Capital Fund II	Erik De La Riviere		erik@iris.vc
Isomers Labs	Manuela Marcheggiani		manuela@isomers.ca
Korber Supply Chain US, Inc.	c/o Cowles & Thompson, P.C.	Attn: William L. Siegel	bsiegel@cowlesthompson.com
Mackenzie-Childs LLC	Amber Gansert		agansert@auroraholdings.com
Mediacom	Kim Stacklum		kstacklum@mediacomcc.com
Milor Group Inc	Loran Klein	Citizens Bank c/o Brian Sweeney	accounting.department@milor.it
Ocean Communications, Inc.	c/o Olympusat, LLC	Attn: Amanda Miller & Collen E. Glynn	amilier@olympusat.com colleen@olympusat.com
Office of the United States Attorney for the District of Delaware			usade.ecfbankruptcy@usdoj.gov
Office of the United States Trustee for the District of Delaware	Attn: Richard L. Schepacarter		richard.schepacarter@usdoj.gov
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: Darren Azman, Kristin Going, Stacy A. Lutkus, Lucas B. Barrett	dazman@mwe.com kgoing@mwe.com salutkus@mwe.com lbarrett@mwe.com
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: David R. Hurst	dhurst@mwe.com
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson	schristianson@buchalter.com
Oracle America, Inc.	c/o Doshi Legal Group, P.C.	Attn: Amish R. Doshi	amish@doshilegal.com
Outbrain Inc	Rajaana Jones		rjones@outbrain.com
Pontus IMB Portfolio, LLC	c/o Levene, Neale, Bender, Yoo & Golubchik LLP	Attn: Juliet Y. Oh	jyo@lnbyg.com
Pontus IMB Portfolio, LLC	c/o Polsinelli PC	Attn: Christopher A. Ward, Katherine M. Devanney	cward@polsinelli.com kdevanney@polsinelli.com
Presslink Limited	Raysa Chan		raysachn@pvumgroup.com
RCN Telecom Services Inc	Ashey Holanda		ashley.holanda@rcn.net
Real Decoy, Inc.	c/o Kasen & Kasen, P.C.	Attn: Jenny R. Kasen, Esq.	jkasen@kasenlaw.com
RNN-TV Licensing Co. LLC	c/o Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Jennifer Rodburg, Philip Richter, Andrew Minear	jennifer.rodberg@friedfrank.com philip.richter@friedfrank.com andrew.minear@friedfrank.com
RNN-TV Licensing Co. LLC	c/o Morris, Nichols, Arsh & Tunnell LLP	Attn: Robert J. Dehney, Andrew R. Remming, Paige N. Topper	rdehney@morrisnichols.com aremring@morrisnichols.com ptopper@morrisnichols.com
Salesforce, Inc.	c/o White and Williams LLP	Attn: Amy E. Vulpio	vulpioa@whiteandwilliams.com
Salesforce, Inc.	c/o White and Williams LLP	Attn: Rochelle Gumapac	gumapacr@whiteandwilliams.com
Siena Lending Group LLC	c/o Blank Rome LLP	Attn: John Lucian	john.lucian@blankrome.com
Siena Lending Group LLC	c/o Blank Rome LLP	Attn: Regina Stango Kelbon, Stanley B. Tarr	regina.kelbon@blankrome.com stanley.tarr@blankrome.com
State Of Alabama	Office Of The Attorney General		consumerinterest@alabamaag.gov

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
State Of Alaska	Office Of The Attorney General		attorney.general@alaska.gov
State Of Arizona	Office Of The Attorney General		bceintake@azag.gov
State Of California	Office Of The Attorney General		xavier.becerra@doj.ca.gov
State Of Colorado	Office Of The Attorney General		dor_tac_bankruptcy@state.co.us
State Of Connecticut	Office Of The Attorney General		attorney.general@ct.gov
State of Delaware	Department of Justice		attorney.general@state.de.us
State Of Florida	Office Of The Attorney General		ashley.moody@myfloridalegal.com
State Of Hawaii	Office Of The Attorney General		hawaiiag@hawaii.gov
State Of Idaho	Office Of The Attorney General		lawrence.wasden@ag.idaho.gov
State Of Illinois	Office Of The Attorney General		michelle@lisamadigan.org
State Of Iowa	Office Of The Attorney General		consumer@ag.iowa.gov
State Of Kansas	Office Of The Attorney General		derek.schmidt@ag.ks.gov
State Of Kentucky	Office Of The Attorney General		kyoagor@ky.gov
State Of Louisiana	Office Of The Attorney General		constituentservices@ag.louisiana.gov
State Of Maryland	Office Of The Attorney General		oag@oag.state.md.us
State Of Massachusetts	Office Of The Attorney General		ago@state.ma.us
State Of Michigan	Office Of The Attorney General		miag@michigan.gov
State Of Minnesota	Office Of The Attorney General		attorney.general@ag.state.mn.us
State Of Missouri	Office Of The Attorney General		consumer.help@ago.mo.gov
State Of New Hampshire	Office Of The Attorney General	Nh Department Of Justice	attorneygeneral@doj.nh.gov
State Of New Mexico	Office Of The Attorney General		hbaldaras@nmag.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
State Of Oklahoma	Office Of The Attorney General		questions@oag.ok.gov
State Of Utah	Office Of The Attorney General		uag@utah.gov
State Of Utah	Office Of The Attorney General, Sean D. Reyes		uag@utah.gov
State Of Vermont	Office Of The Attorney General		ago.info@vermont.gov
State Of Virginia	Office Of The Attorney General		mail@oag.state.va.us
State Of West Virginia	Office Of The Attorney General		consumer@wvago.gov
Sterling Apparel Ltd	Winnie Wong		winnie.wong@sphk.com.hk
Sterling Group Holdings Limited dba Sterling Apparel of Hong Kong	c/o Bricker Graydon LLP	Attn: J. Michael Debbeler	mdebbeler@brickergraydon.com
Sterling Time dba SLM Trading GRP	Eli Glibberman		eli@sterlingtimellc.com
Synacor, Inc.	c/o Gibbons P.C.	Attn: Chantelle D. McClamb, Esq.	cmccclamb@gibbonslaw.com
Synacor, Inc.	c/o Thompson Hine LLP	Attn: Curtis L. Tuggle, Esq.	curtis.tuggle@thompsonhine.com
Synacor, Inc.	c/o Thompson Hine LLP	Attn: Jonathan Hawkins, Esq.	jonathan.hawkins@thompsonhine.com
Type A Holdings LTD	c/o Venable LLP	Attn: Andrew J. Currie, Frederick W. H. Carter	fwcarter@venable.com
Type A Holdings LTD	c/o Venable LLP	Attn: Daniel A. O'Brien, Esq.	daobrien@venable.com
U.S. Bank	c/o Dorsey & Whitney LLP	Attn: Alessandra Glorioso, Eric Lopez Schnabel	glorioso.alessandra@dorsey.com
U.S. Bank Equipment Finance, a division of U.S. Bank, National Association	c/o Morris James LLP	Attn: Eric J. Monzo, Tara C. Pakrouh	emongo@morrisjames.com
U.S. Bank Trust Company NA	Attn: Laura L. Moran	MA-Global Corporate Trust	tpakrouh@morrisjames.com
U.S. Bank Trust Company National Association	c/o Dorsey & Whitney (Delaware) LLP	Attn: Eric Lopez Schnabel, Alessandra Glorioso	laura.moran@usbank.com
VXI Global Solutions LLC	Mary Poirier		glorioso.alessandra@dorsey.com
Wealthy Brand Intl Ltd	Kathy Ng		mary.poirier@vxi.com
Wells Fargo Equipment Finance	Michal McAulay		kathy.hkc@gmail.com
Wrnn-Tv Associates LP	Wilma Rijos		michal.mcaulay@oracle.com
			wrijos@rnnv.com



## **Exhibit C**

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
ADP Inc		PO Box 842875		Boston	MA	02284-2875
Alabama Department of Revenue		50 North Ripley Street		Montgomery	AL	36130
Alabama Department of Revenue		PO Box 327790		Montgomery	AL	36132-7790
Aon Risk Services Central Inc		5600 West 83rd 8200 Tower, Suite 1100		Minneapolis	MN	55437
Arizona Department of Revenue		1600 West Monroe Street		Phoenix	AZ	85007
Arizona Department of Revenue		PO Box 29086		Phoenix	AZ	85038-9086
Arkansas Department of Finance & Administration		1515 W 7th St, Ste 600		Little Rock	AR	72201
Arkansas Department of Finance & Administration		PO Box 2485		Little Rock	AR	72203
B.H. Multi Color Corp.		15 West 46th Street		New York	NY	10036
B.H. Multi Com. Corp.		15 West 46th Street		New York	NY	10036
C&B Newco, LLC		5 Revere Dr.		Northbrook	IL	60062
California Dept of Tax & Fee Admin		4820 Mcgrath St Ste 260		Ventura	CA	93003
California Dept of Tax & Fee Admin		PO Box 942879		Sacramento	CA	94279
CBL & Associates Management, Inc.		2030 Hamilton Place Blvd.	Suite 500	Chattanooga	TN	37421
City & County of Denver	Denver Department of Finance	201 West Colfax Avenue		Denver	CO	80202
City & County of Denver	Denver Department of Finance	PO Box 660860		Dallas	TX	75266
City of Aurora	Revenue Division	15151 E Alameda Pkway		Aurora	CO	80012
City of Aurora	Revenue Division	PO Box 913200		Denver	CO	80291-3200
City Of Branson Missouri		110 W Maddux St, Suite 200		Branson	MO	65616
City of Colorado Springs		30 S Nevada Ave Ste 203		Colorado Springs	CO	80903
City Of Franklin		PO Box 2805		Franklin	KY	42135-2805
Colorado Department of Revenue		1881 Pierce St		Lakewood	CO	80214
Commonwealth of Massachusetts	Massachusetts Department of Revenue	200 Arlington St		Chelsea	MA	02150
Commonwealth of Massachusetts	Massachusetts Department of Revenue	PO Box 7025		Boston	MA	02204
Connecticut Department of Revenue Services		450 Columbus Boulevard, Suite 1		Hartford	CT	06103
Connecticut Department of Revenue Services		PO Box 15047		Hartford	CT	06115-0470
District of Columbia	Office of Tax and Revenue	1101 4th Street SW, Suite W270		Washington	DC	20024
District of Columbia	Office of Tax and Revenue	PO Box 96384		Washington	DC	20090-6384
Florida Department of Revenue		5050 W Tennessee St		Tallahassee	FL	32399
Georgia Department of Revenue		3700 Atlanta Hwy Ste 268		Athens	GA	30606
Georgia Department of Revenue		PO Box 105408		Atlanta	GA	30348-5408
Greenlake Real Estate Finance, LLC.		1416 El Centro Street	Suite 200	South Pasadena	CA	91030
Hawaii Department of Taxation		830 Punchbowl St Ste 126		Honolulu	HI	96813
Hawaii Department of Taxation		PO Box 1425		Honolulu	HI	96806-1425
Hennepin County		A-600 Government Center; 300 S. Sixth Street		Minneapolis	MN	55487
Idaho State Tax Commission		11321 W Chinden Blvd.		Boise	ID	83714
Idaho State Tax Commission		PO Box 76		Boise	ID	83707
Illinois Department of Revenue		9511 Harrison St		Des Plaines	IL	60016
Indiana Department of Revenue		100 N Senate Ave IGCN Ste N105		Indianapolis	IN	46204
Indiana Department of Revenue		PO Box 7218		Indianapolis	IN	46207-7218
Iowa Department of Revenue		1305 E Walnut St Ste 3000		Des Moines	IA	50319
Iowa Department of Revenue		PO Box 10412		Des Moines	IA	50306-0412
Kansas Department of Revenue		915 SW Harrison St Ste 300		Topeka	KS	66612
Kansas Department of Revenue		PO Box 3506		Topeka	KS	66625-3506
Kentucky State Treasurer		501 High St		Frankfort	KY	40601
LicenseLogix LLC		140 Grand St., Suite 300		White Plains	NY	10601
Louisiana Department of Revenue		617 N 3rd St		Baton Rouge	LA	70802
Louisiana Department of Revenue		PO Box 201		Baton Rouge	LA	70821-0201

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Maine Revenue Services		51 Commerce Dr		Augusta	ME	04330
Maine Revenue Services		PO Box 1065		Augusta	ME	04332-1065
Malakan Diamond Co.		1334 W. Herndon Ave.		Fresno	CA	93711
Maryland Department of Revenue		110 Carroll Street		Annapolis	MD	21411-0001
Massachusetts Department of Revenue		PO Box 7000		Boston	MA	02204
Maxmark, Inc.		5 S. Wabash Ave., Suite 1728		Chicago	IL	60603
Michigan Department of Treasury		430 W Allegan S		Lansing	MI	48933
Michigan Department of Treasury		PO Box 30324		Lansing	MI	48909-7824
Midwest One Financial Group Inc.		102 South Clinton Street		Iowa City	IA	52240
Minnesota Department of Revenue		600 Robert St N		Saint Paul	MN	55146
Minnesota Department of Revenue		Mail Revenue Station 1250		Saint Paul	MN	55145
Minnesota Secretary Of State		180 State Office Bldg	100 Dr Martin Luther King Jr Blvd	St. Paul	MN	55155
Mississippi Department of Revenue		500 Clinton Center		Clinton	MS	39056
Mississippi Department of Revenue		PO Box 1033		Jackson	MS	39215-1033
Missouri Department of Revenue		301 W High St Ste 330		Jefferson City	MO	65101
Missouri Department of Revenue		PO Box 840		Jefferson City	MO	65105-0840
Mona Cope		PO Box 278		Forsyth	MO	65653
Nebraska Department of Revenue		301 Centennial Mall S		Lincoln	NE	68509-4818
Nebraska Department of Revenue		PO Box 98923		Lincoln	NE	68509-8923
Nevada Department of Taxation		4600 Kietzke Ln Ste L235		Reno	NV	89502
Nevada Department of Taxation		PO Box 51107		Los Angeles	CA	90051-5407
New Mexico Taxation and Revenue Department		1220 S Saint Francis Dr Ste 220		Santa Fe	NM	87505
New Mexico Taxation and Revenue Department		PO Box 25128		Santa Fe	NM	87504-5128
New York Department of Taxation and Finance		W A Harriman Campus		Albany	NY	12227
New York State Corporate Tax		PO Box 1909		Albany	NY	12201
New York State Sales Tax		PO Box 15172		Albany	NY	12212
North Carolina Department of Revenue		301 Mccullough Dr Ste 300		Charlotte	NC	28262
North Carolina Department of Revenue		PO Box 25000		Raleigh	NC	27640-0700
North Dakota Department of Revenue		600 E Boulevard Ave		Bismarck	ND	58505
North Dakota Department of Revenue		PO Box 5623		Bismarck	ND	58506-5623
NYC Department of Finance		PO Box 3646		New York	NY	10008
Ohio Department of Taxation		313 E Warren St		Lebanon	OH	45036
Ohio Department of Taxation		PO Box 16560		Columbus	OH	43216-6560
Oklahoma Tax Commission		PO Box 26860		Oklahoma City	OK	73126-0860
Oklahoma Tax Commission		2501 N Lincoln Blvd		Oklahoma City	OK	73194
Oregon Department of Revenue		PO Box 14950		Salem	OR	97309
Pennsylvania Department of Revenue		555 Union Blvd		Allentown	PA	18109-3389
Pennsylvania Department of Revenue		PO Box 280905		Harrisburg	PA	17128-0905
PNC Bank, NA	Trea Mgmt Client care - Melissa Munger David Levin	One Financial Parkway		Kalamazoo	MI	49009
PNC Bank, National Association	Attn: Mark A. Gittelman, Esq.	1600 Market St, 8th Fl		Philadelphia	PA	19103
PNC Bank, National Association, as Agent		Commercial Loan Service Center/DCC	500 First Avenue	Pittsburgh	PA	15219
Rhode Island Division of Taxation		One Capitol Hill		Providence	RI	02908
Siena Lending Group LLC		9 W. Broad Street, Suite 540		Stamford	CT	06902
Siena Lending Group LLC, As Agent		9 W. Broad Street, Suite 540		Stamford	CT	06902
Socora Village Company		727 N. Waco	Suite 400	Wichita	KS	67230
South Carolina Department of Revenue		300A Outlet Pointe Blvd		Columbia	SC	29210
South Carolina Department of Revenue		PO Box 100193		Columbia	SC	29202
South Dakota Department of Revenue		445 E. Capitol Ave.		Pierre	SD	57501-3100

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
State of New Jersey	New Jersey Division of Taxation	3 John Fitch Way, 1st Floor Lobby		Trenton	NJ	08695
State of New Jersey	New Jersey Division of Taxation	PO Box 999		Trenton	NJ	08646-0999
State of Tennessee	Tennessee Department of Revenue	500 Deaderick Street		Nashville	TN	37242
Synacor, Inc.		40 LaRiviere Dr	Suite 300	Buffalo	NY	14202
Texas Comptroller of Public Accounts		111 East 17th Street		Austin	TX	78774
Texas Comptroller of Public Accounts		PO Box 149348		Austin	TX	78714
Texas Department of Revenue		PO Box 149354		Austin	TX	78714-9354
U.S. Bank Equipment Finance, a Division of U.S. Bank National Association		1310 Madrid Street		Marshall	MN	56258
US Bank, NA		PO Box 1600		Saint Paul	MN	55101-0800
Utah State Tax Commission		210 N 1950 W		Salt Lake City	UT	84134-0400
Vermont Department of Taxes		133 State Street, 1st Floor		Montpelier	VT	05633-1401
Vermont Department of Taxes		PO Box 547		Montpelier	VT	05601-0547
Virginia Department of Taxation		1957 Westmoreland Street		Richmond	VA	23230
Virginia Department of Taxation		PO Box 26627		Richmond	VA	23261-6627
Washington State Department of Revenue		2101 4th Ave, Suite 1400		Seattle	WA	98121
Washington State Department of Revenue		PO Box 47464		Olympia	WA	98504-7464
Wells Fargo Trade Capital Services And Wells Fargo Bank N.A.	Rocco Surrace	150 E. 42nd Street		New York	NY	10017
West Virginia State Tax Department	Tax Account Administration Div	PO Box 1826		Charleston	WV	25327-1826
West Virginia Tax Division		1001 Lee Street East		Charleston	WV	25301
Westmoreland County		2 North Main Street		Greensburg	PA	15601
Wisconsin Department of Revenue		2135 Rimrock Rd		Madison	WI	53713
Wisconsin Department of Revenue		PO Box 8921		Madison	WI	53708-8921
Wyoming Department of Revenue		122 W 25th St, Suite E301		Cheyenne	WY	82002

## **Exhibit D**

**Exhibit D**

Served via Electronic Mail

<b>Name</b>	<b>Attention 1</b>	<b>Attention 2</b>	<b>Email</b>
Bank of America, NA	Cardi Dalla Rosa		cardi.dallarosa@bofa.com
C&B Newco	c/o Riemer Braunstein LLP	Attn: Steven Fox, Esq.	sfox@riemerlaw.com
C&B Newco	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Douglas D. Herrmann & Marcy J. McLaughlin Smith	douglas.herrmann@troutman.com marcy.smith@troutman.com
Central Bancompany Inc. -Central Bank Of Branson	Attn: Brandi Tipton		brandi.tipton@centralbank.net
Synacor	c/o Thompson Hine, LLP	Attn: Curtis Tuggle and Jonathan Hawkins	curtis.tuggle@thompsonhine.com jonathan.hawkins@thompsonhine.com